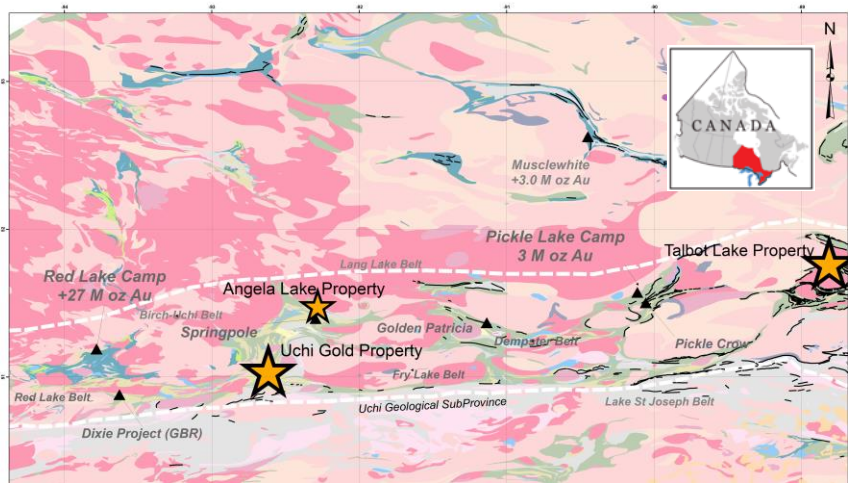
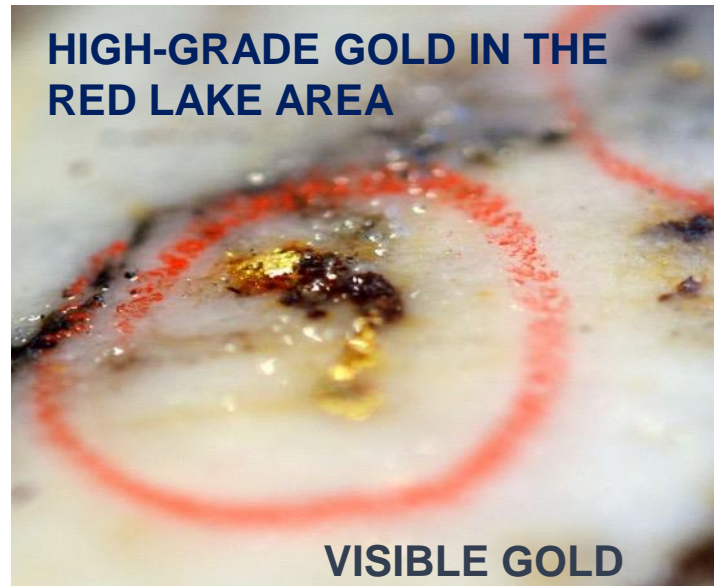




Uchi Gold Project



Argo Gold's Uchi Gold Project, Angela Lake Gold and Talbot Lake Gold Projects



VALUE INVESTMENT - OPPORTUNITY

Tier I Discovery Potential in NW Ontario

- › **Uchi Geological Subprovince** of greenstone belts
- › One of the **most endowed gold belts in the Canadian Shield** and hosts many multi-million-ounce deposits
- › 2019 drill results include **132 g/t Au over 1.8 metres**
- › 2020 exploration results: **pervasive gold mineralization on multiple mineralized trends**

Experienced Team with Proven Track Record

- › 200+ years of combined exploration & discovery experience
- › Team has already identified **unknown gems**

Strong Capital Structure

CAPITAL STRUCTURE

Share information

Market Cap	C \$8.5 M
Share Price (April 13, 2021)	\$0.135
Shares Outstanding	63,068,881
Sprott Warrants (\$0.12, Feb '23)	11,200,000
Hoegel Warrants (\$0.24, Dec '22)	8,794,565
52-Week High/Low	\$0.35/\$0.04

Key Shareholders:

Eric Sprott	18%
Institutional Funds	20%
Insiders	10%

2020 Apr Jul Oct 2021

THE ARGO GOLD TEAM

Bill Kerr, B.Sc., P.Geo

Dr. Jay Hodgson, B.Sc., M.Sc., PhD

Delio Tortosa, M.Sc., P.Eng

Josh Pellitier, B.Sc., M.Sc., P.Geo

Kenneth Williamson, M.Sc., P.Geo

John Walmsley, B.Sc.

Martin St. Pierre, B.Sc.

Judy Baker, B.Sc., MBA, – CEO & Director

Michael Farrant – B.Comm., CA - CFO

Pedro Villigran Garcia, B.Sc., MBA, – VP

George Langdon, B.Sc., M.Sc., PhD – Director

Chris Wardrop - LL.B.. – Director

Reinhard Schu – LL.B. - Director

Jonathan Armes, B.Sc. – Director

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Uchi Gold Project

2020 Exploration Results

Uchi Gold Project has Pervasive Gold Mineralization

- Woco Zone** mineralized strike length extended to 280 metres and contains high-grade Woco Vein with 2020 channel samples of **1.1 metres of 10.4 g/t Au** and **0.55 metres of 58.2 g/t Au**
- Northgate Zone** mineralized strike length is 225 metres with two 15 metre sections of high-grade gold
- Raingold Zone** has high-grade gold over 15 metres of the 20 metres of strike length initially tested
- Raingold Zone**
 - 2.3 metres of 31.2 g/t Au
 - 1.9 metres of 29.8 g/t Au
 - 1.9 metres of 10.3 g/t Au
 - 2.65 metres of 5.4 g/t Au
 - 2.6 metres of 5.5g/t Au
 - 1 metre of 21.2 g/t Au
- Northgate Zone**
 - 4.9 m metres of 7.1 g/t Au
 - 5.35 metres of 4.1 g/t Au
 - 1.65 metres of 43.5 g/t Au
 - 1.65 metres of 40.1 g/t Au
 - 1.6 metres of 37.7 g/t Au
 - 0.65 metres of 77.5g/t Au

